



CORPORATE UPDATE

PT MNC Investama Tbk
February 2019

*Listed & traded on the Indonesia Stock Exchange (IDX)
IDX Ticker Code: BHIT*

www.mncgroup.com

This material has been prepared by PT MNC Investama Tbk (the "Company") and is only for internal usage. By attending this presentation, you are agreeing to be bound by the restrictions set out below. Any failure to comply with these restrictions may constitute a violation of applicable securities laws.

The information and opinions contained in this presentation are intended solely for your personal reference and are strictly confidential. The information and opinions contained in this presentation have not been independently verified, and no representation or warranty, expressed or implied, is made as to, and no reliance should be placed on the fairness, accuracy, completeness or correctness of, the information or opinions contained herein. It is not the intention to provide, and you may not rely on this presentation as providing, a complete or comprehensive analysis of the condition (financial or other), earnings, business affairs, business prospects, properties or results of operations of the company or its subsidiaries. The information and opinions contained in this presentation are provided as at the date of this presentation and are subject to change without notice. Neither the company (including any of its affiliates, advisors and representatives) nor the underwriters (including any of their respective affiliates, advisors or representatives) shall have any responsibility or liability whatsoever (in negligence or otherwise) for the accuracy or completeness of, or any errors or omissions in, any information or opinions contained herein nor for any loss howsoever arising from any use of this presentation.

In addition, the information contained in this presentation contains projections and forward-looking statements that reflect the company's current views with respect to future events and financial performance. These views are based on a number of estimates and current assumptions which are subject to business, economic and competitive uncertainties and contingencies as well as various risks and these may change over time and in many cases are outside the control of the company and its directors. No assurance can be given that future events will occur, that projections will be achieved, or that the company's assumptions are correct. Actual results may differ materially from those forecast and projected.

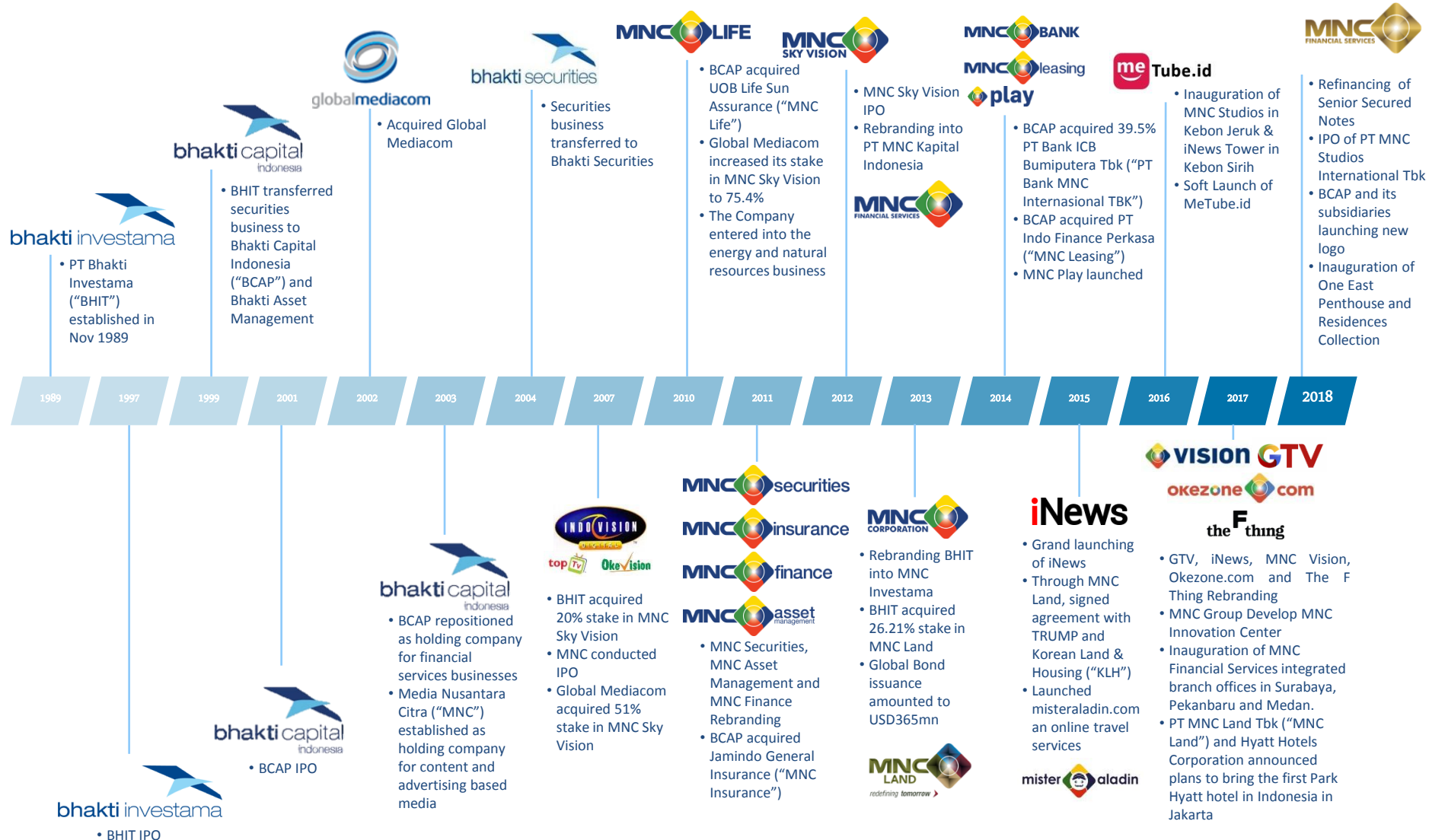
This presentation is not and does not constitute or form part of any offer, invitation or recommendation to purchase or subscribe for any securities and no part of it shall form the basis of or be relied upon in connection with any contract, commitment or investment decision in relation thereto. This presentation may not be used or relied upon by any other party, or for any other purpose, and may not be reproduced, disseminated or quoted without the prior written consent of the company.

Any investment in any securities issued by the company or its affiliates should be made solely on the basis of the final offer document issued in respect of such securities.

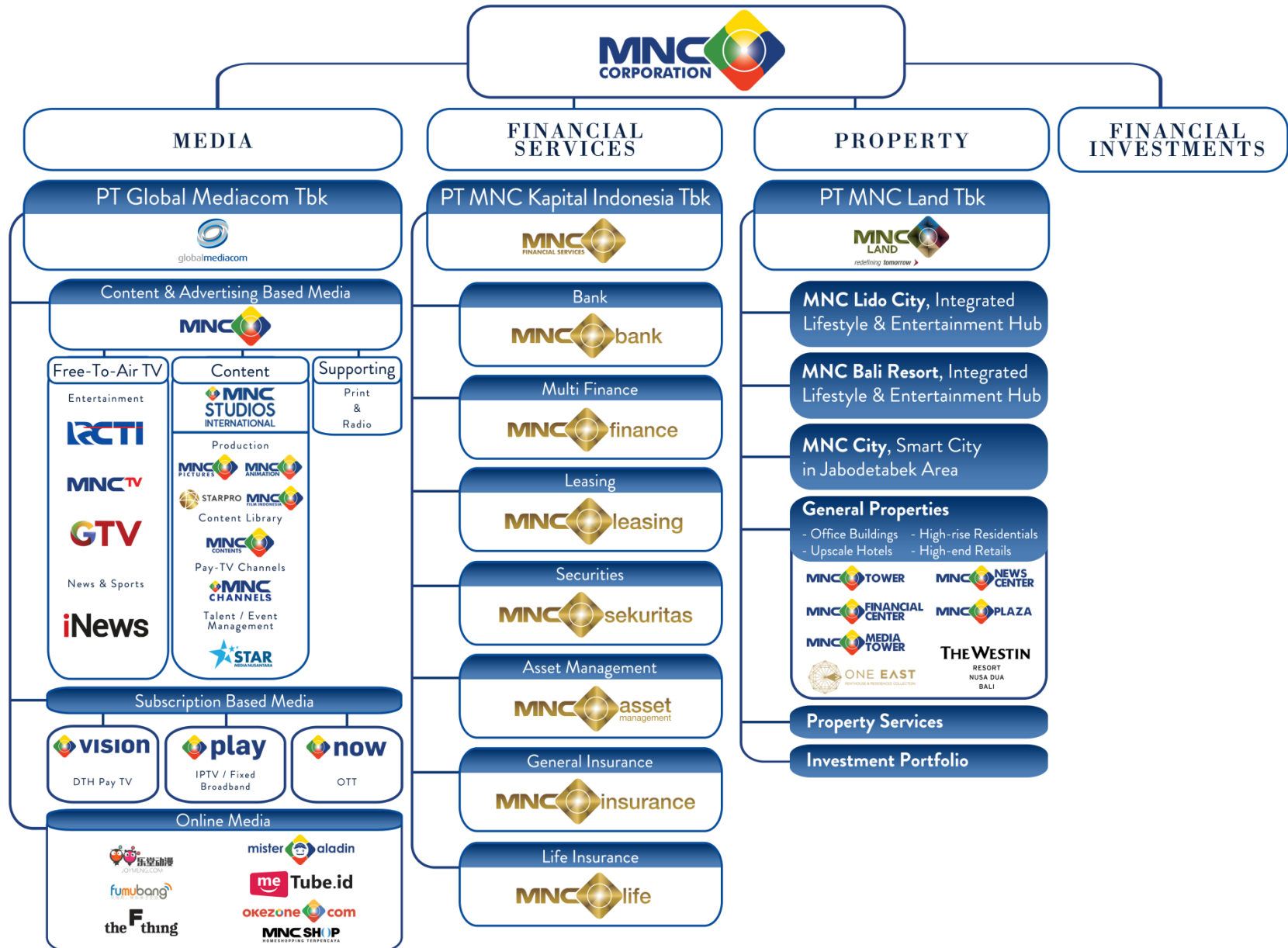
The contents of this presentation may not be reproduced, redistributed or passed on, directly or indirectly, to any other person or published, in whole or in part, for any purpose.

- 
- 1. Corporate Overview**
 - 2. Media**
 - 3. Financial Services**
 - 4. Property**

BHIT Milestone



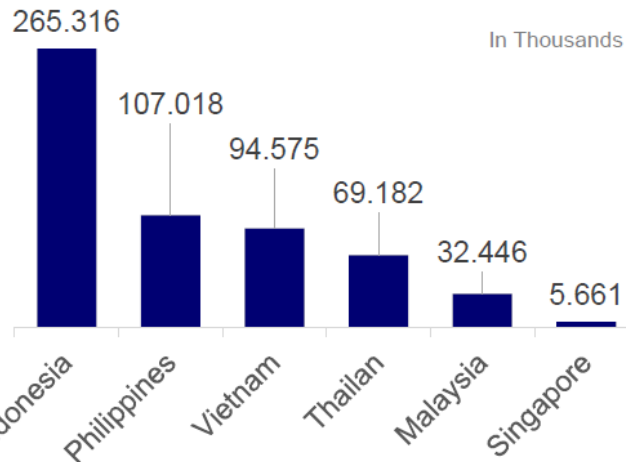
Corporate Structure



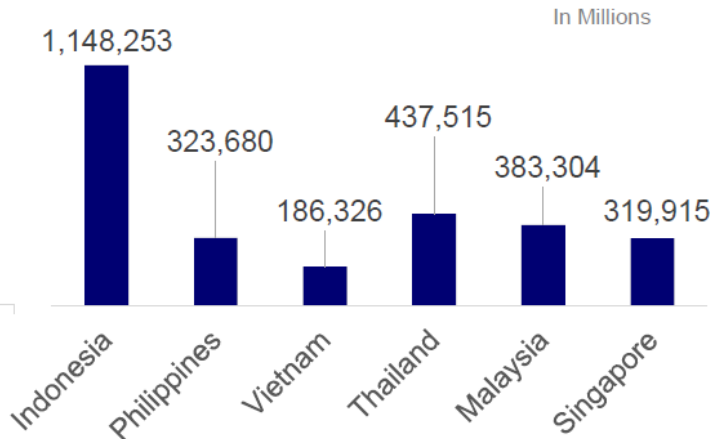
- 
- 1. Corporate Overview**
 - 2. Media**
 - 3. Financial Services**
 - 4. Property**

Macro Drivers Support Industry Growth

Population (2018)



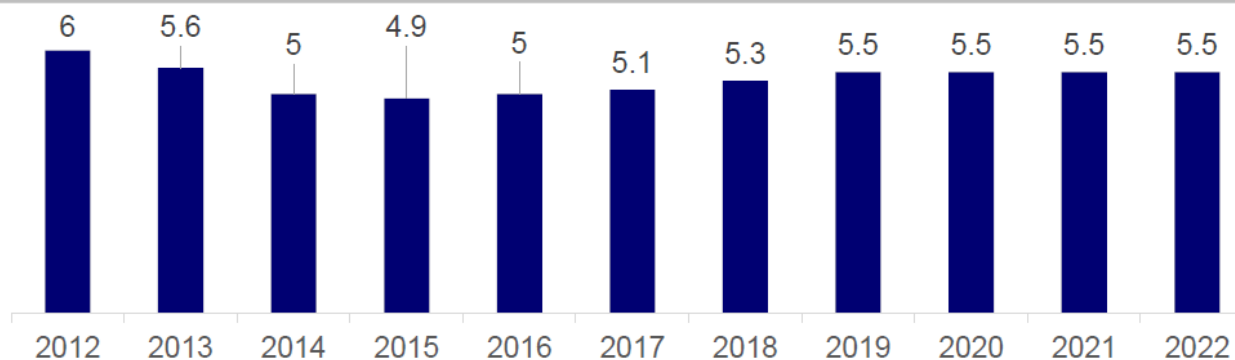
Real GDP US\$ (2018)



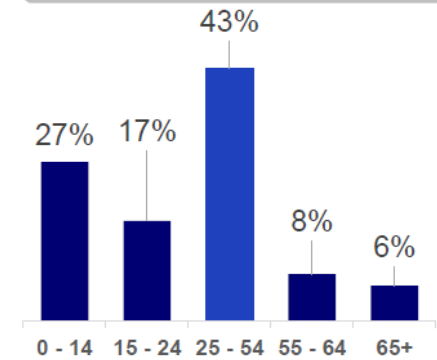
What are the macro drivers?

- A large & young population
- 226mn people below age of 54
- A rising middle class group will grow the advertising expenditure in line with GDP growth
- A stronger growth will be driven by more robust private investment activities and acceleration of infrastructure development

Indonesia Growth of Real GDP (%)

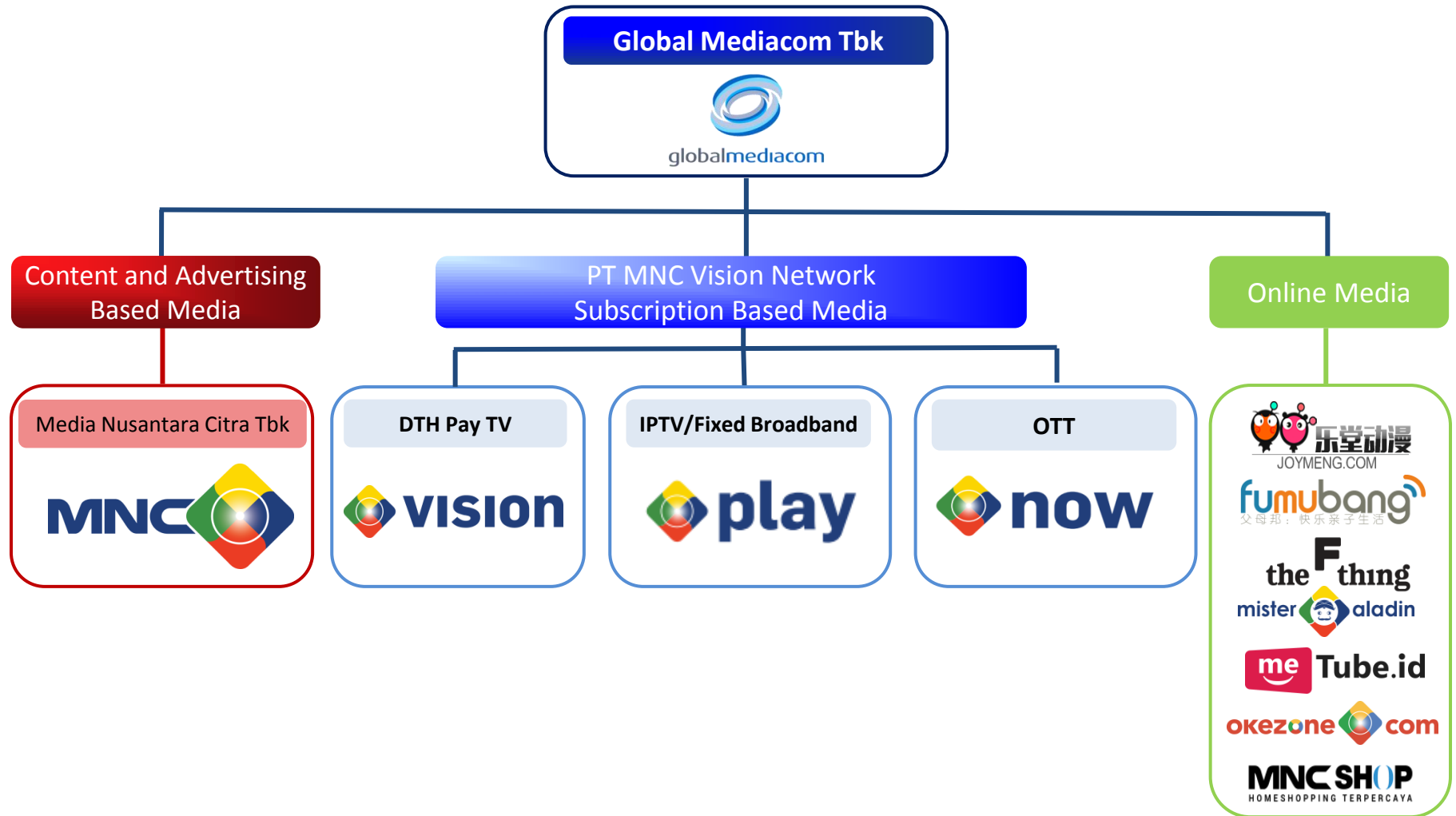


A Young Population (2018)

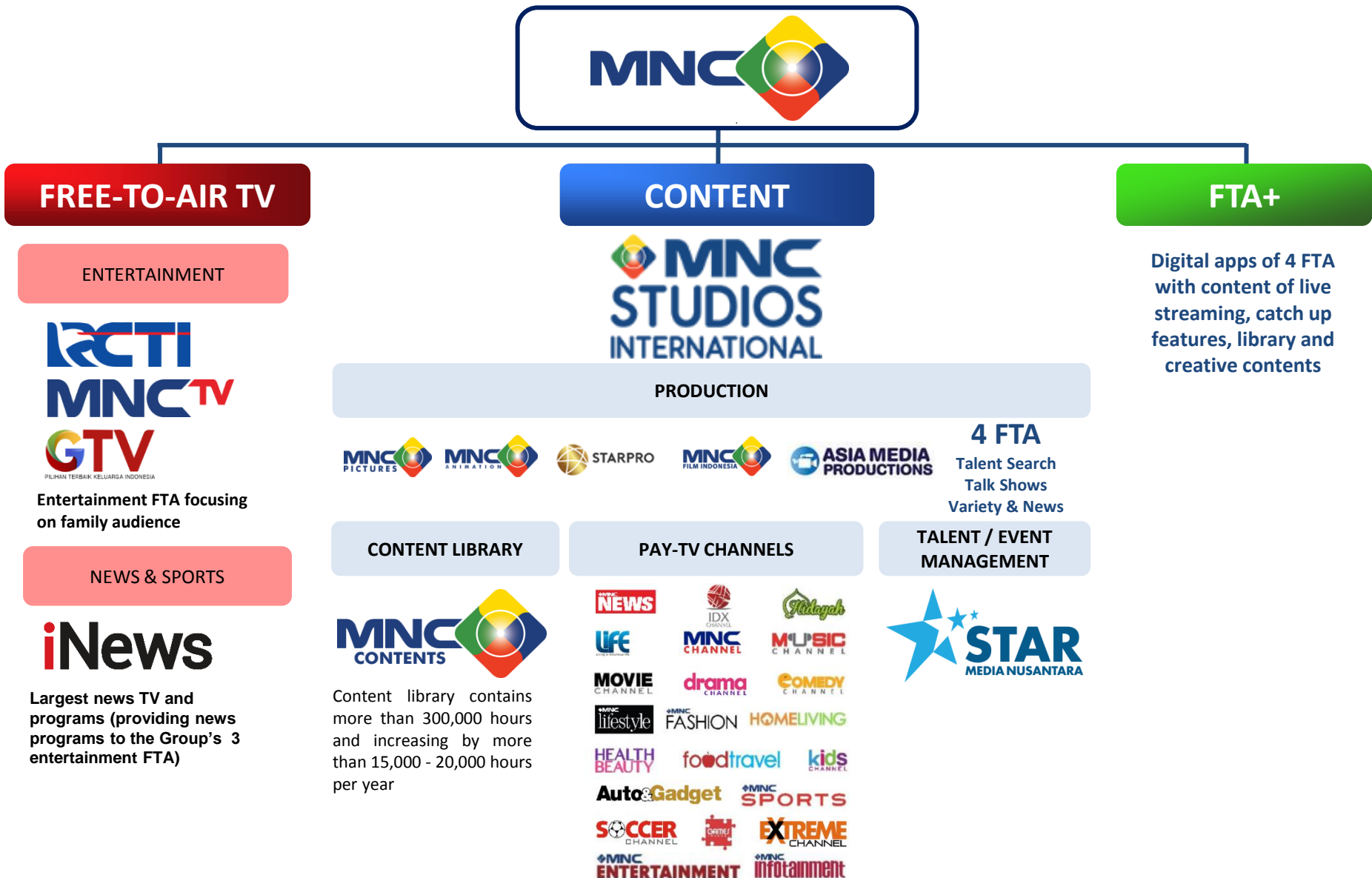


Source : Indonesian bureau of statistic 2019 report

PT Global Mediacom Tbk (MNC Media) Corporate Structure



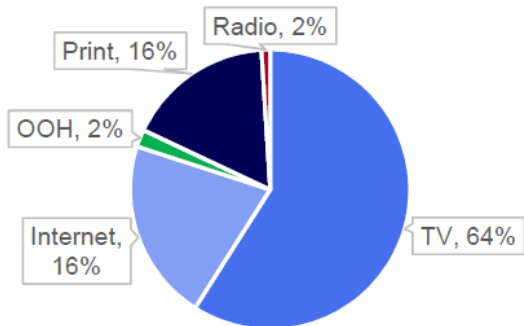
The Largest Fully Integrated Media Company in Southeast Asia



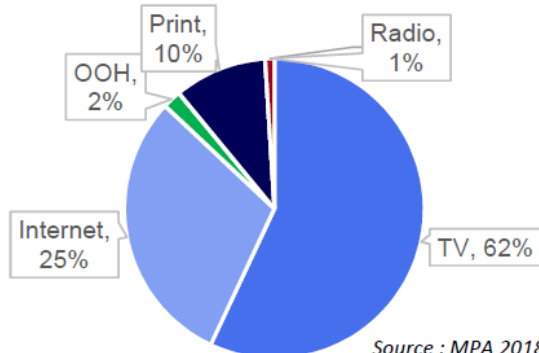
Indonesia Advertising Market Share

- Given the infrastructure constraint, TV is the only medium to reach a mass audience.
- TV advertising is expected to maintain a dominant market share
- A more stable economic growth will boost ad spend, TV advertising should trend at a 3.1% CAGR between 2017-22
- 94% smartphone penetration among online users, grew from 40% in 2013.

2018

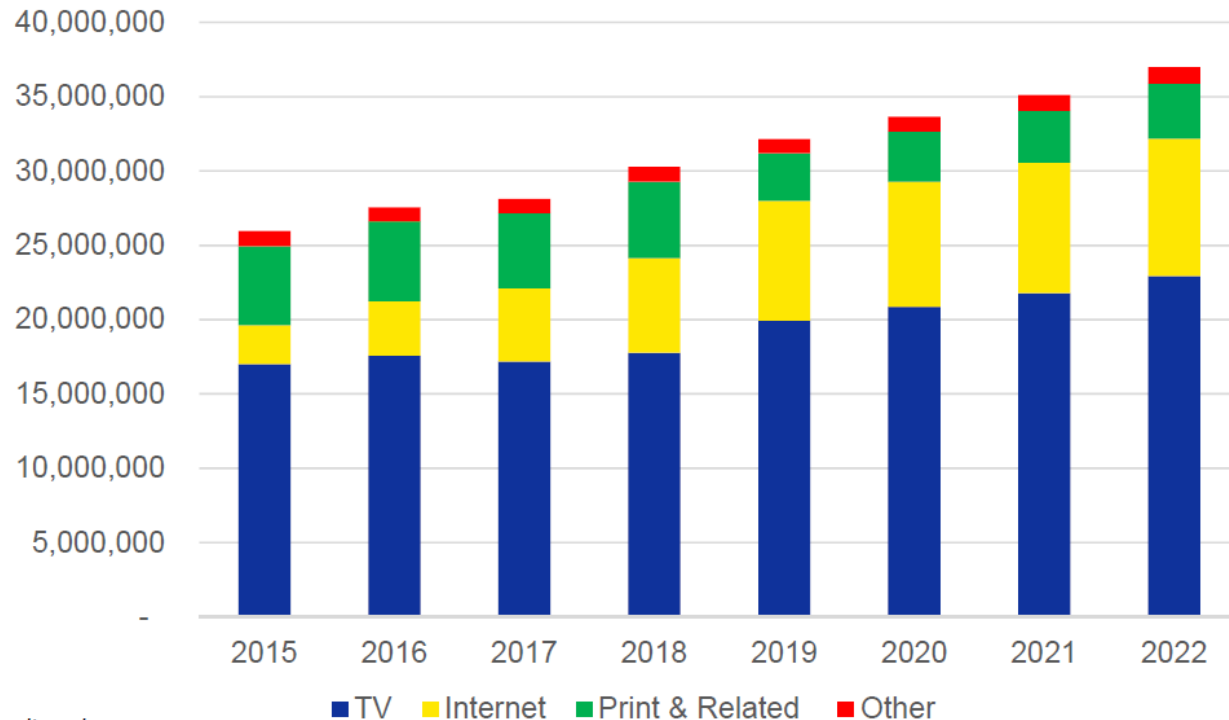


2022



Source : MPA 2018 report, adjusted

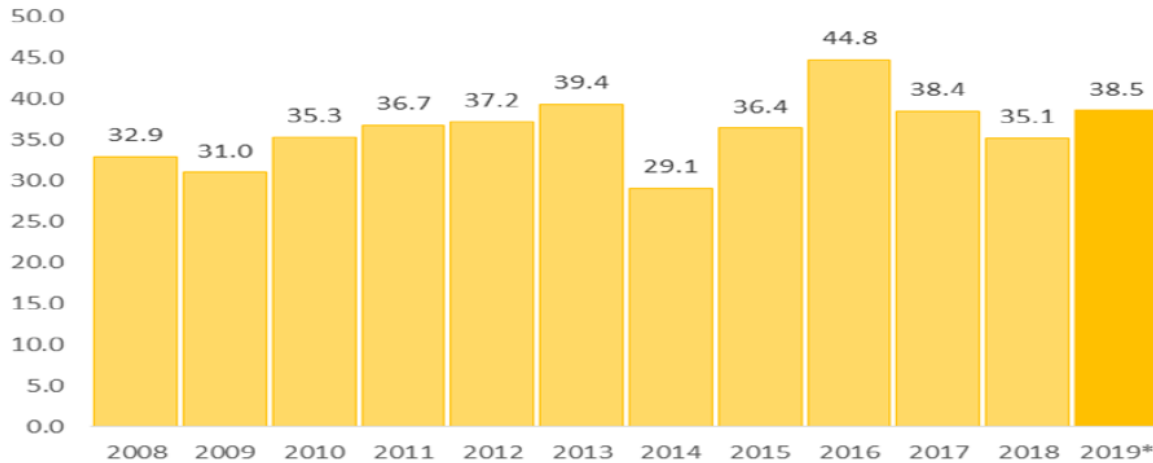
Indonesia Advertising – By Media (in Rp Mill)



The Largest Audience Share & FTA TV Advertising Market Share

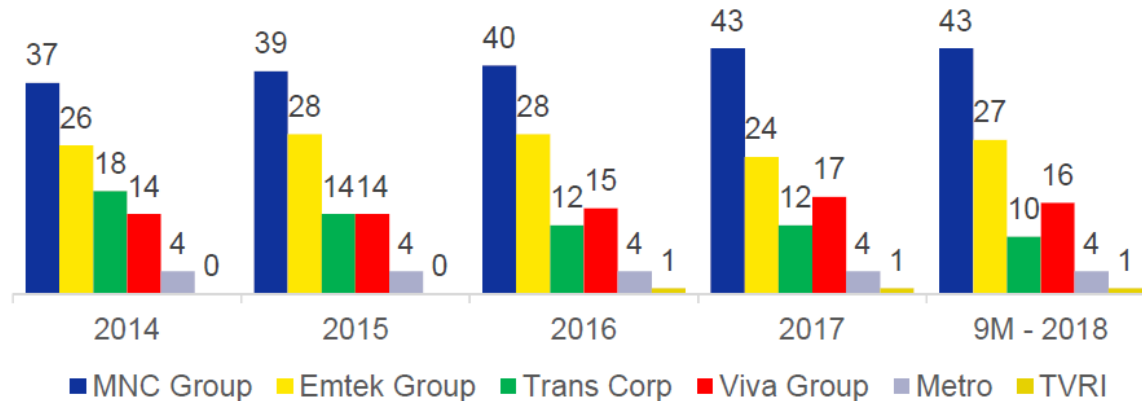


MNCN Audience Share 2008 – 2019*



- MNCN continued to produce top drama series and successfully fulfilled demand on high quality Indonesian culture-based entertainment
- We also have 20 MNC branded Pay TV Channels. These channels are integral to our content strategy

Indonesia FTA TV Advertising Market Share



- MNC Group dominates Advertising market share amongst all FTA TV Stations in the nation
- Content is the only way to capture audience share and monetize advertising dollars
- MNC sells different forms of advertising from filler TVC, built-in, virtual ads, mobile ads and other creative ads

Source : Nielsen *Jan-19 (1-21)

Advertising Revenue Stream

- Conventional TVC Commercial (15" and 30") during commercial break
- Virtual ads
- Built-in sponsorship and off air events
- Squeeze Frame Advertising



Conventional TVC



Build-In Advertising



Virtual Advertising
on Drama Series (TOP)



Squeezed Frame Advertising

The Largest Content Producer

CONTENT

CONTENT LIBRARY

PRODUCTION



Pay TV Channel



1. Over 80% of FTA content is local with more than 90% produced in house.
2. More than 90% of pay Channel content is sourced from the library and original content produced in house
3. Produce all types of content for FTA, pay channels, movie and social media (around 20,000 hours of production annually with over 300,000 hours library).
4. MNC production house market share (Indonesia):
 - Drama Series : 32%
 - Infotainment : 26%
 - Reality Program : 28%
 - Local Animation : more than 50%
 - Talent Search : more than 50%
5. Controls talent management with more than 60% market share

Produced for

Pay TV Operator

OTT

Indonesia and overseas

The Largest Content Producer



CONTENT

CONTENT LIBRARY

PRODUCTION

Pay TV Channel

Drama, Talent Search, Animation, Sitcom, Movie



- 80% of our contents are local with more than 90% produced in-house
- Gradually reducing foreign content, due to low margin and high cost
- Targeting to increase local content to approximately 100% in 2018, which will lead to a decrease in programming cost and higher EBITDA Margin

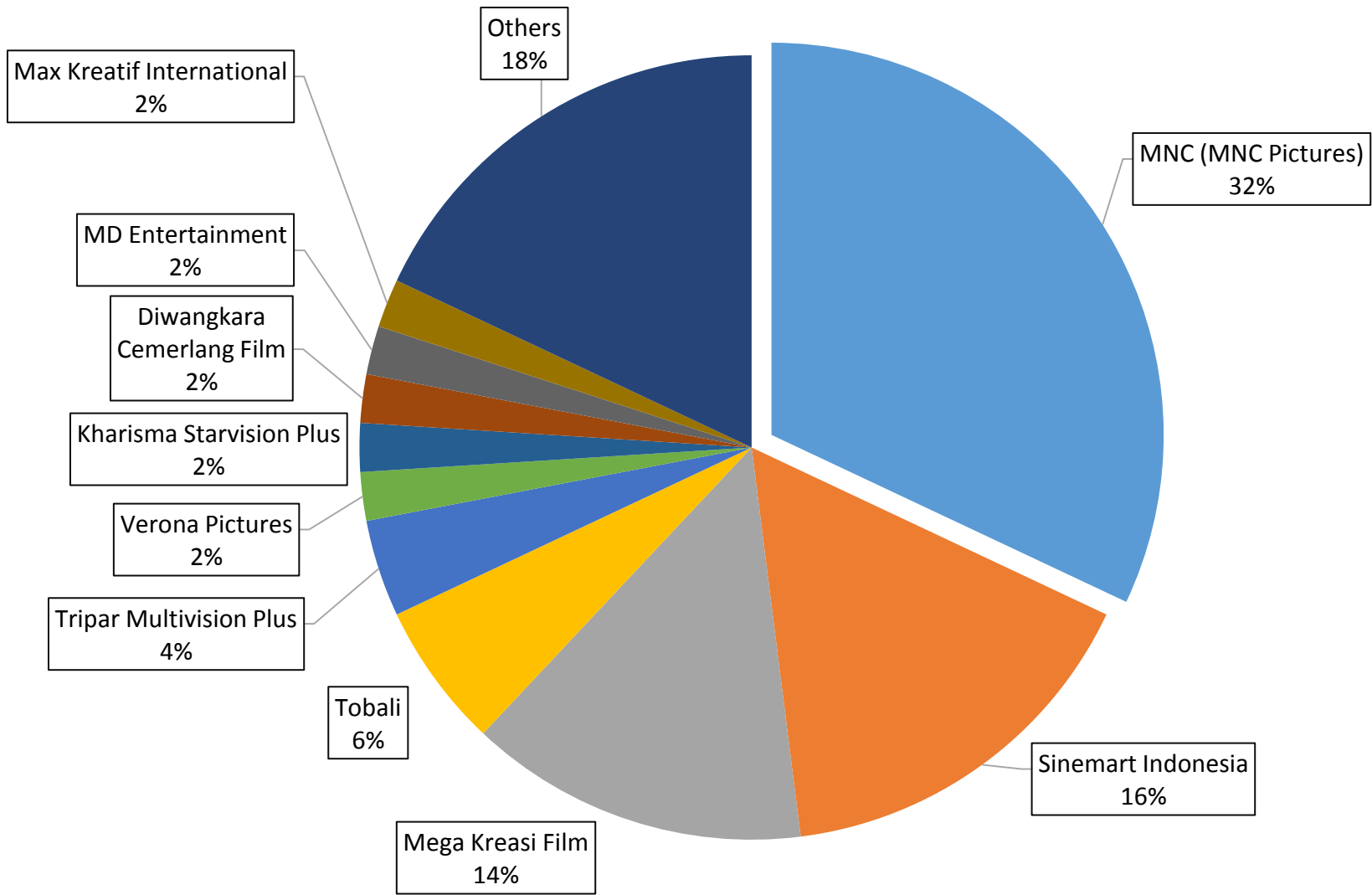
The Best Talent Search Format Lineup

Indonesian Idol - 10th season and running,
The Voice - 2nd season and running,
Rising Star Indonesia - The 2nd Season, and running
MasterChef Indonesia – 4th season and running
The Voice Indonesia – 1st season and running

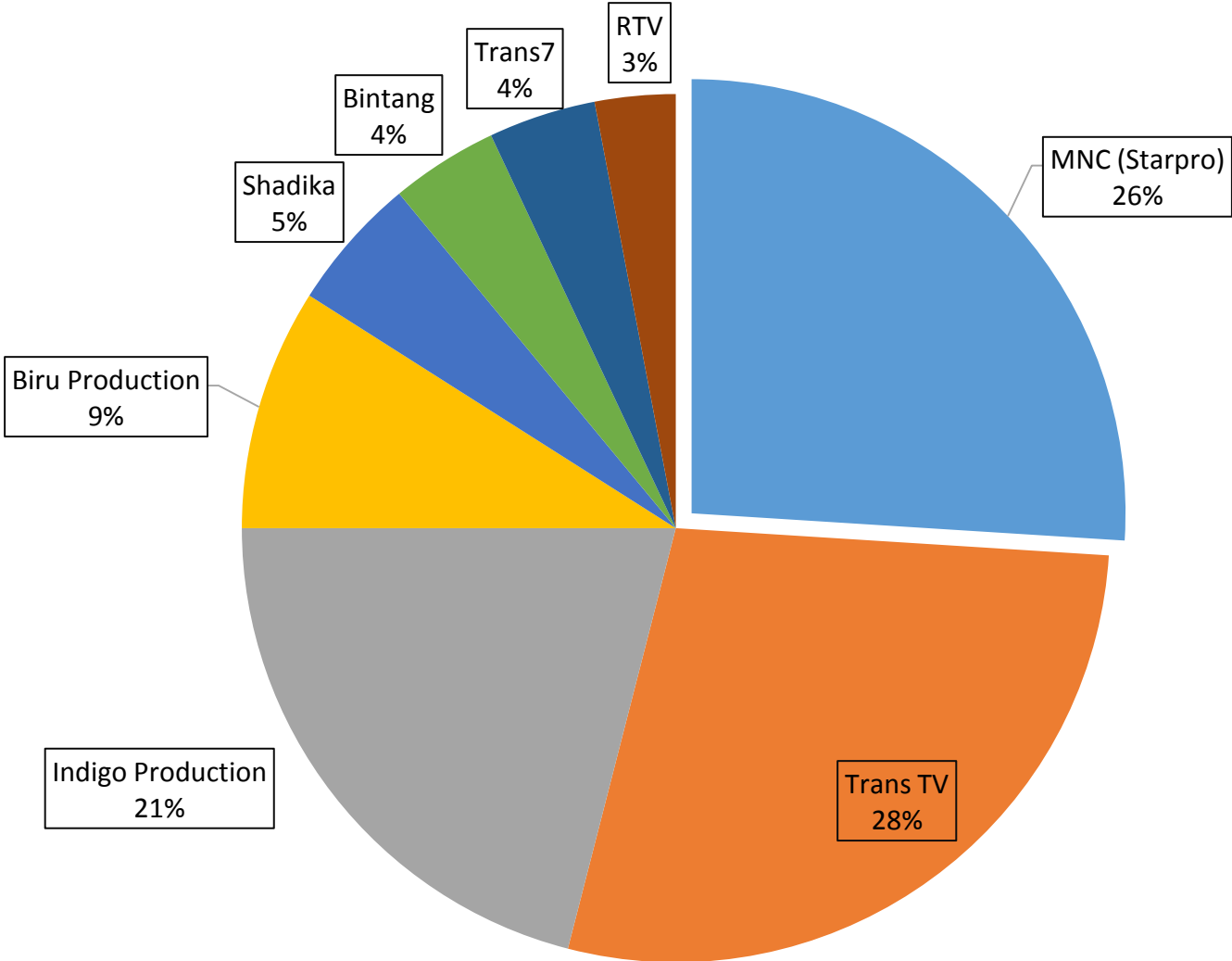
Our talent search programs are 3x more profitable than competing “In-house” dangdut singing competition



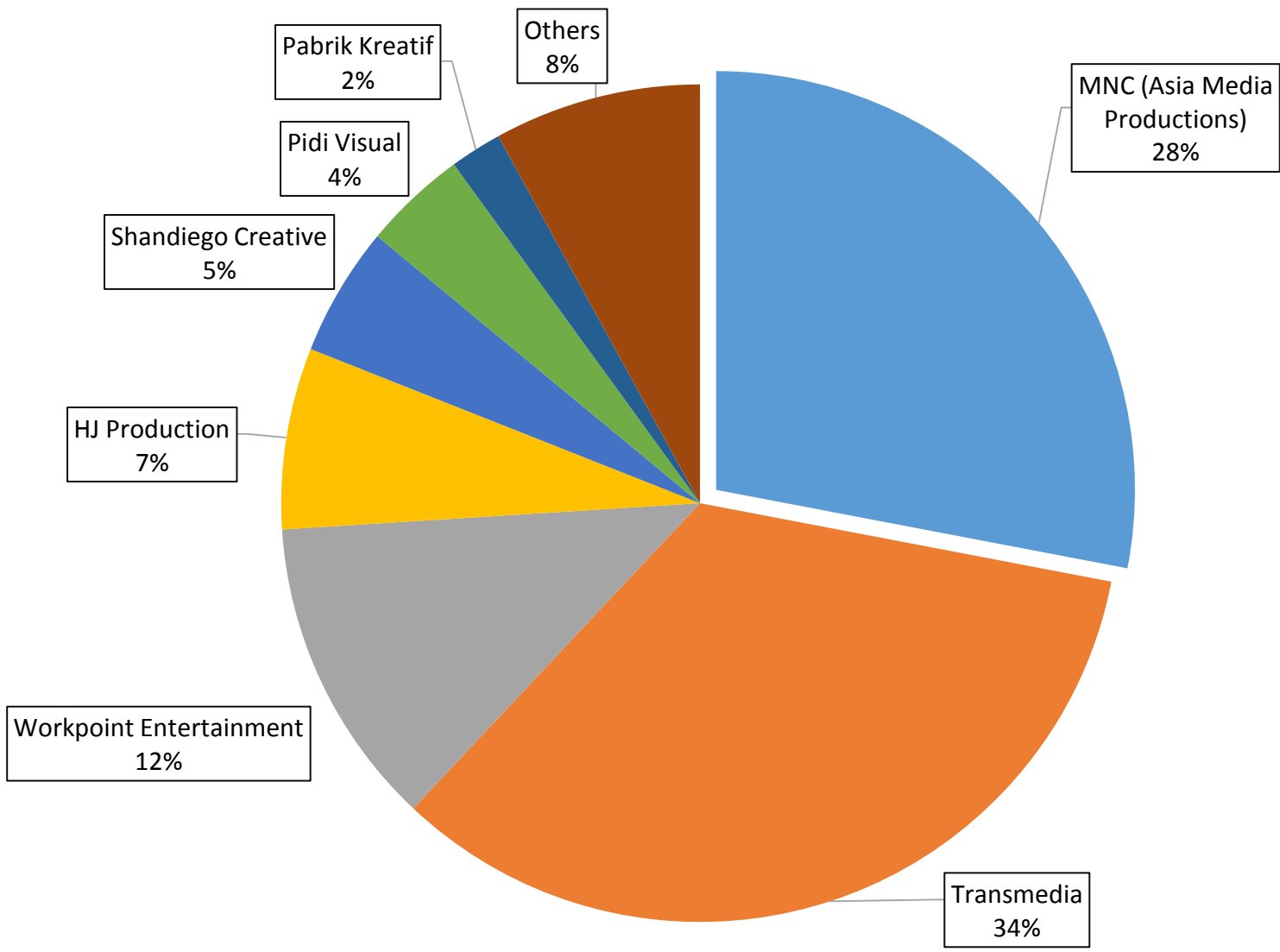
Drama Series Production – Indonesia Market Share



Infotainment Production – Indonesia Market Share



Reality Show Production – Indonesia Market Share



Most watched Pay-TV channels in Indonesia

26 Channels with total 25.06% Market Share

Rank	Channel	Share (%)	Rank	Channel	Share (%)	Rank	Channel	Share (%)
1	RCTI Pay	10.54	26	FOX FAMILY MOVIES	0.77	51	MNC LIFESTYLE	0.19
2	TRANS Pay	9.47	27	KIDS CHANNEL	0.72	52	MUSIC CHANNEL	0.17
3	IVM Pay	8.50	28	NATIONAL GEOGRAPHIC	0.70	53	PREMIERE	0.15
4	SCTV Pay	8.21	29	BABY TV	0.6	54	THRILL	0.13
5	TRANS7 Pay	7.86	30	NICK JUNIOR	0.59	55	BEIN SPORTS 1	0.13
6	TVONE Pay	7.7	31	HBO FAMILY	0.55	56	HEALTH AND BEAUTY	0.12
7	ANTV Pay	6.46	32	FOX SPORTS	0.54	57	FOX LIFE	0.12
8	METRO Pay	4.76	33	FOX CHANNEL	0.53	58	DISCOVERY CHANNEL	0.11
9	GTV Pay	4.22	34	FOX CRIME	0.44	59	HIDAYAH	0.10
10	MNCTV Pay	3.42	35	BERITA SATU	0.44	60	SOCCER CHANNEL	0.10
11	DISNEY JUNIOR	1.94	36	HBO HITS	0.42	61	GEM	0.09
12	TVRI1 Pay	1.66	37	CCM	0.40	62	ANIMAL PLANET	0.08
13	HBO	1.57	38	S-ONE	0.37	63	IDX CHANNEL	0.08
14	CARTOON NETWORK	1.25	39	HBO SIGNATURE	0.36	64	HOME AND LIVING	0.08
15	INEWS Pay	1.12	40	CELESTIAL MOVIES	0.36	65	MNC FASHION	0.07
16	DISNEY CHANNEL	1.04	41	GAMES CHANNEL	0.31	66	AUTO AND GADGET	0.07
17	NICKELODEON	0.95	42	NGC WILD	0.31	67	DIVA	0.07
18	AXN	0.94	43	MNC SPORTS	0.29	68	COMEDY CHANNEL	0.05
19	MNC ENTERTAINMENT	0.91	44	INFOTAINMENT	0.29	69	ANIMAX	0.04
20	CNN INDONESIA	0.91	45	Z BIOSKOP	0.25	70	TRAVEL LIVING CHANNEL	0.02
21	FOX MOVIES	0.89	46	MNC SHOP TRENDY	0.24	71	FX	0.02
22	CINEMAX	0.88	47	ASIAN FOOD CHANNEL	0.24	72	CHANNEL V	0.02
23	MNC NEWS	0.79	48	FOX SPORTS 2	0.23	73	FOOD AND TRAVEL	0.02
24	FOX ACTION MOVIES	0.78	49	MOVIE CHANNEL	0.22	74	DMAX	0.02
25	DRAMA CHANNEL	0.78	50	TOONAMI	0.22	75	EXTREME CHANNEL	0.01

Majority of the local content for the FTA's and pay channels is sourced from

- Library is used for rerun on the FTA to reduce programing cost.
- Library is used for the content of Pay Channel.
- Library is monetized by selling it to third parties (FTA, Pay-TV, and OTT) in both Indonesia and Overseas
- Pay Channels also generate advertising and subscription revenue

MNC
NEWS

IDX
CHANNEL

Hidayah

LIFE
Living a historical life

MNC
CHANNEL

MUSIC
CHANNEL

MOVIE
CHANNEL

drama
CHANNEL

COMEDY
CHANNEL

MNC
lifestyle

MNC
FASHION

HOMELIVING

**HEALTH
BEAUTY**

foodtravel

kids
CHANNEL

Auto&Gadget

MNC
SPORTS

SOCCER
CHANNEL

GAME
CHANNEL

EXTREME
CHANNEL

MNC
ENTERTAINMENT

MNC
infotainment

Produced for

Pay TV

OTT

Indonesia and overseas

Digital Mobile/ Online Advertising Revenue



- Digital Broadcast
- Social Media (Web Series on You Tube, etc)
- Library/channel licensing to digital platform
- Online portal, UGC, etc.
- FTA+ (OTT) - coming soon



Ada Surga Dimata Ibu - Gawattt Mau Dikawa Kema...

107 jtx ditonton •



CAHAYA HATI - Gilak Ringgo Minta Tebusan 100jt [12...

37 jtx ditonton •



BINTANG DI HATIKU - Poppy Tak Mampu Lagi Mengejar [...

32 jtx ditonton •

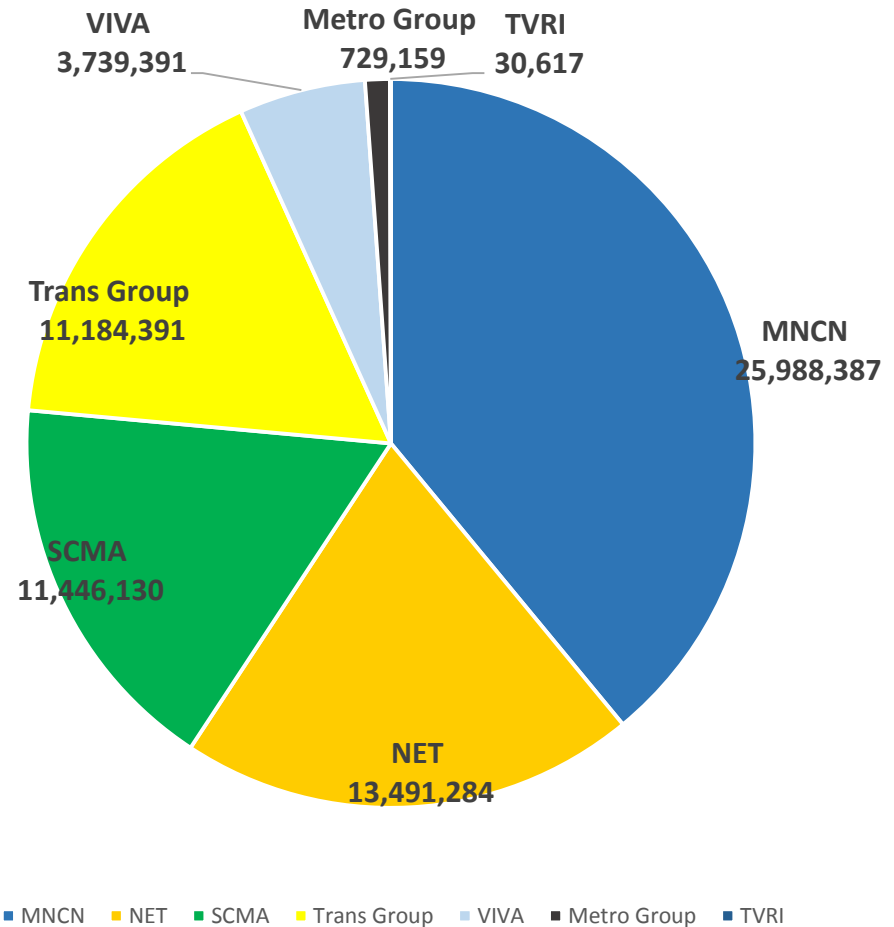
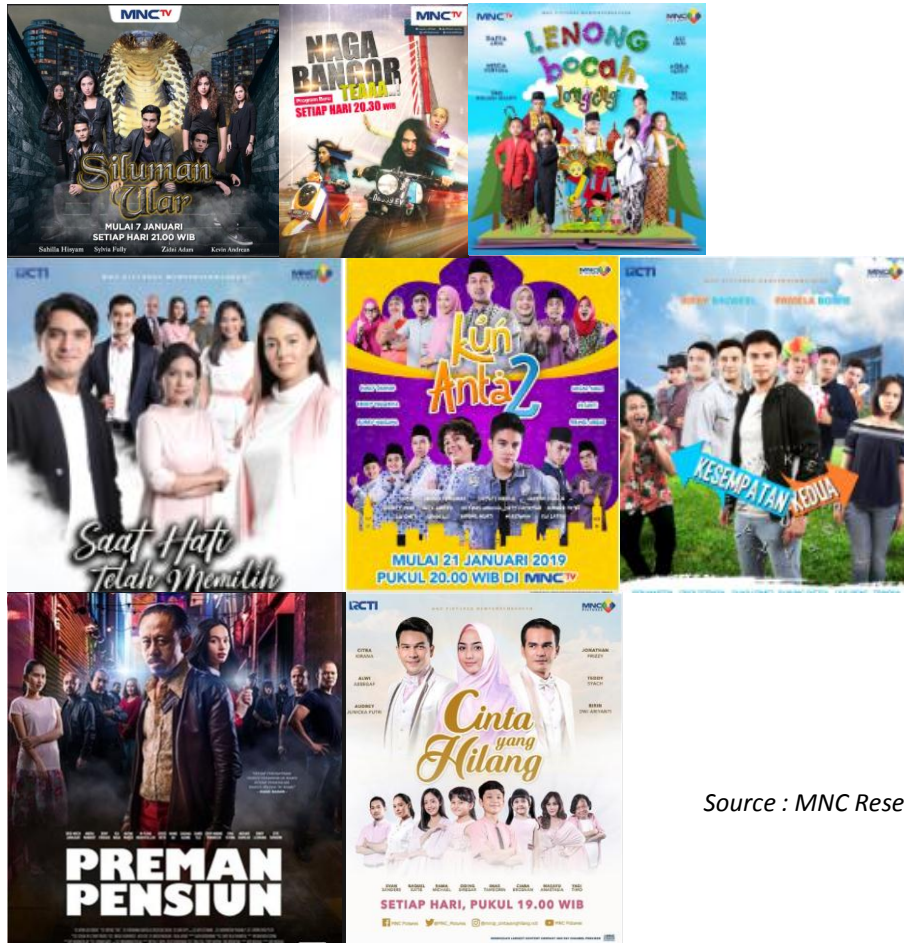


BINTANG DI HATIKU - Apa Yang Terjadi Dengan Lolly [...

25 jtx ditonton •

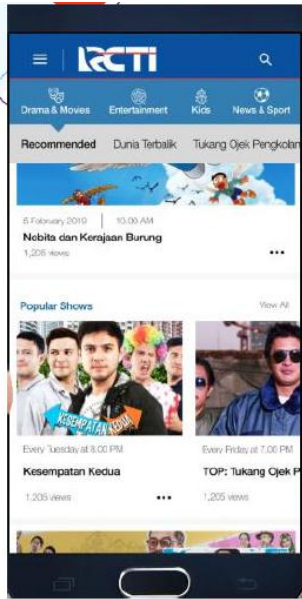
Number One YouTube TV Subscriber in Indonesia

- Top-notch local content that Indonesian audiences love.



Source : MNC Research, as per 15 Feb 2019

Welcome to MNC FTA TV Mobile Apps



- A spectacular extension of RCTI, MNCTV, GTV, and iNews FTA TV which is available for free via Apps (iOS & Android).
- MNC is digitally all in!

Excellent Live Streaming

- Multi Camera View for Streaming
- Red Carpet – 360 View Camera Technology
- Clean, simply elegant look & feel, represents the MNC brand

Excellent Content

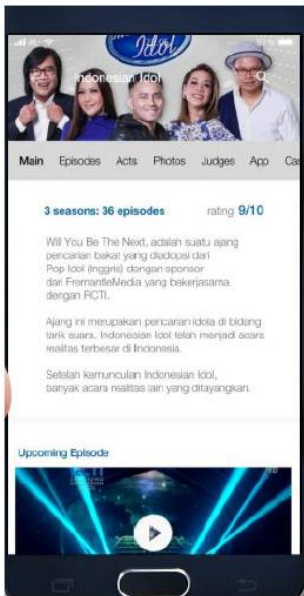
- FTA Programs - Current and Library
- Extended Content – Rejuvenated Library Content, Fresh Extended Content, and FTA Unaired Content (bloopers and behind the scene)
- Creative Contents: Quiz, Web Series, Audition, etc
- Content Partner - (SMN, PSSI, Korean artist agency, etc)

Excellent Brand Activity

- Never miss your favorite programs with FTA+ live streaming feature, anytime anywhere you want.
- Fully supported with world class technology for ultimate viewing experience

Excellent Rewards

- The more you watch, vote, or do other exciting activities on FTA+, the more you will get point reward. Point reward can be used for any purchases (e.g. voucher, shopping, etc).

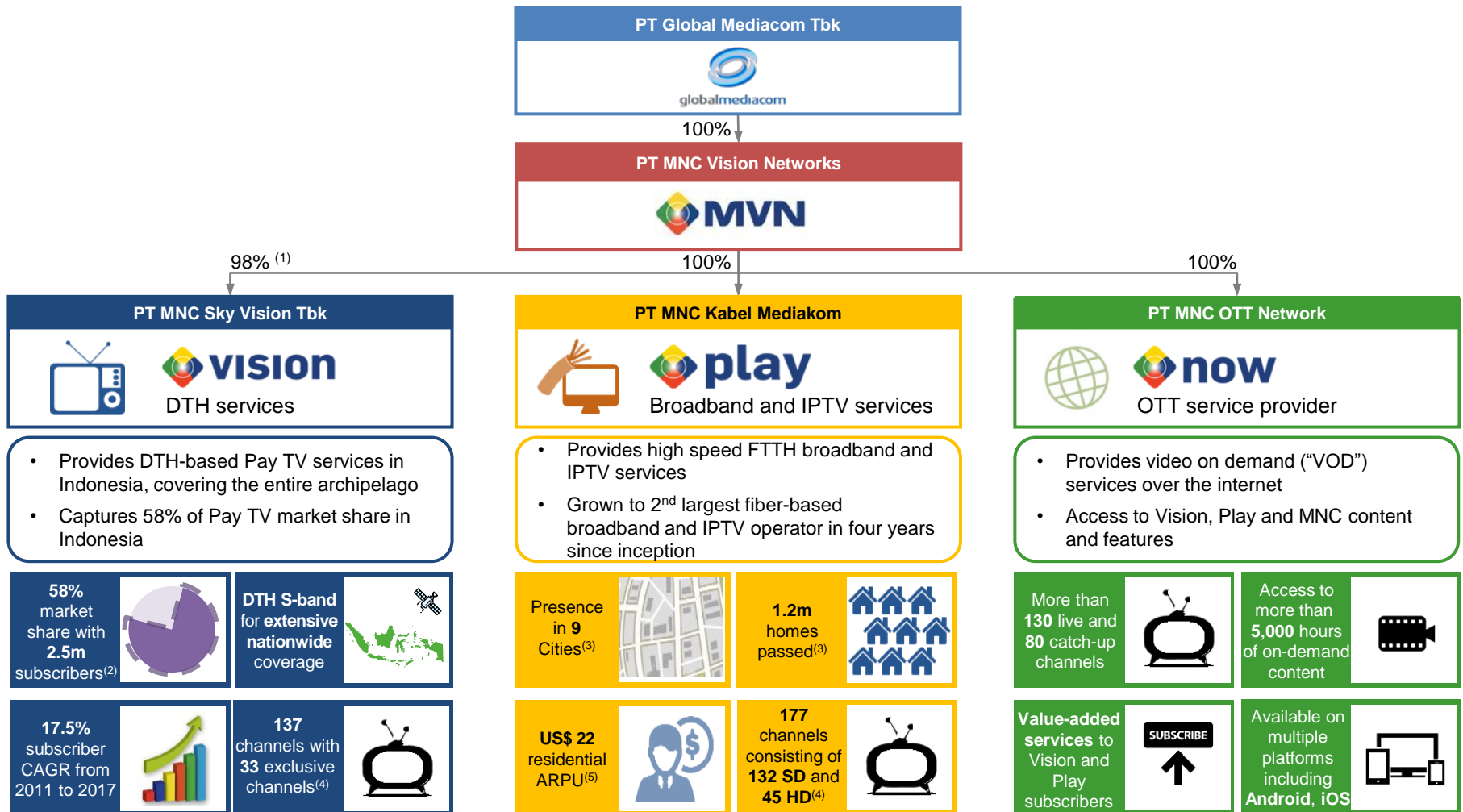


All Contents Are Produced Using State-of-the Art Broadcasting Facilities



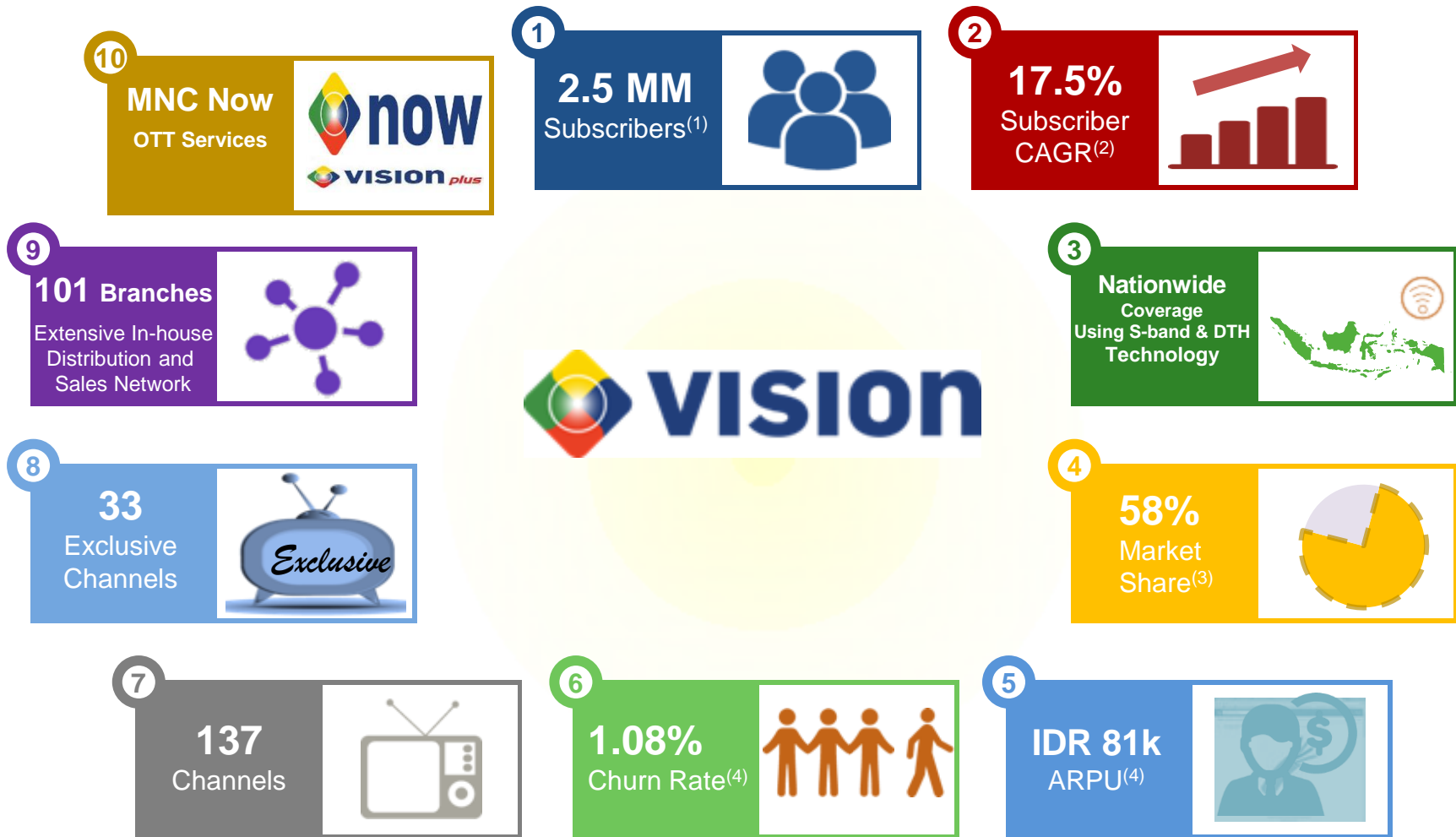
Overview of PT MNC Vision Networks

- PT MNC Vision Networks (“MVN”) is part of South East Asia’s largest integrated media group, PT Global Mediacom Tbk (“GMC”) and currently owns and operates (i) the dominant Pay TV operator, PT MNC Sky Vision Tbk (“Vision”), (ii) the only 100% fiber-optic major broadband / IPTV service provider, PT MNC Kabel Mediacom (“Play”); and (iii) the emerging OTT business, PT MNC OTT Network (“OTT”)



Notes: 1. 96.47% owned via MVN and the remaining by MNC Group and its related entities; 2. DTH subscribers as of 31 December 2016 based on Media Partners Asia 2017, does not include IPTV Pay TV subscribers under Play; 3. As of 31 December 2017; 4. Includes both SD and HD channels; 5. Monthly average net ARPU converted using USD / IDR FX rate of IDR 14,300

MNC Vision at a Glance



Notes:

- 1 Per 31 Dec 17
- 2 For period 2010-2017
- 3 Media Partners Asia 2017 Report
- 4 Monthly Average period Jan-Dec 2017

MNC Play at a Glance



Notes:

- 1 Per 31 Dec 2017
- 2 Churn Monthly Average 2017
- 3 ARPU Monthly during 2017

Superior Broadband and Pay TV Product Offerings

The Fastest Internet Connection

Light Speed Upload & Download

100% Fiber Optic



Modern Fiber with Latest Wi-Fi Technologies



Network Ability up to 10 Gbps



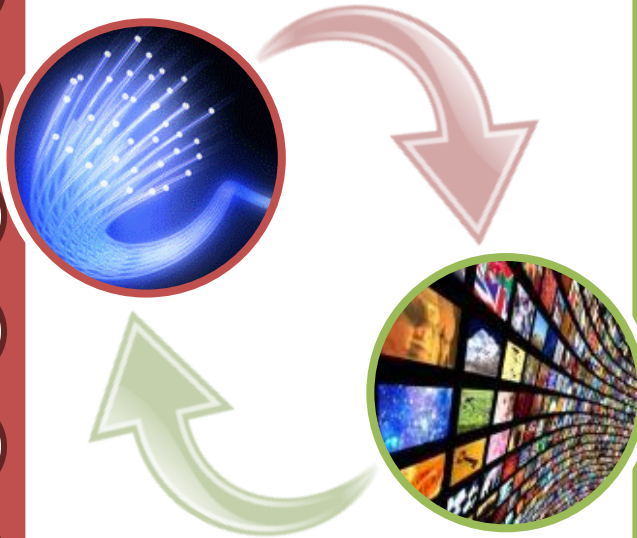
Light Speed Upload and Download



Symmetrical Upload and Download Speed



Media Sharing Ready



The Most Sophisticated Pay TV Offering

You Will Not Miss Your Favourite Shows



177 SD and HD Channels



Television On Demand



Pause, Play and Rewind for All Channels



Watch on Your Mobile Devices Anytime and Anywhere



Video On Demand Feature



Android Set-Top-Box

Offering the best of local entertainment anytime, anywhere...

- ❖ More than 80 channels of live TV channels
- ❖ 7-day Catch-Up TV
- ❖ More than 4,000 hours of on-demand entertainment
- ❖ Free value-added service to eligible subscribers of MNC Play and MNC Vision
- ❖ Available on compatible Android and iOS devices



Home



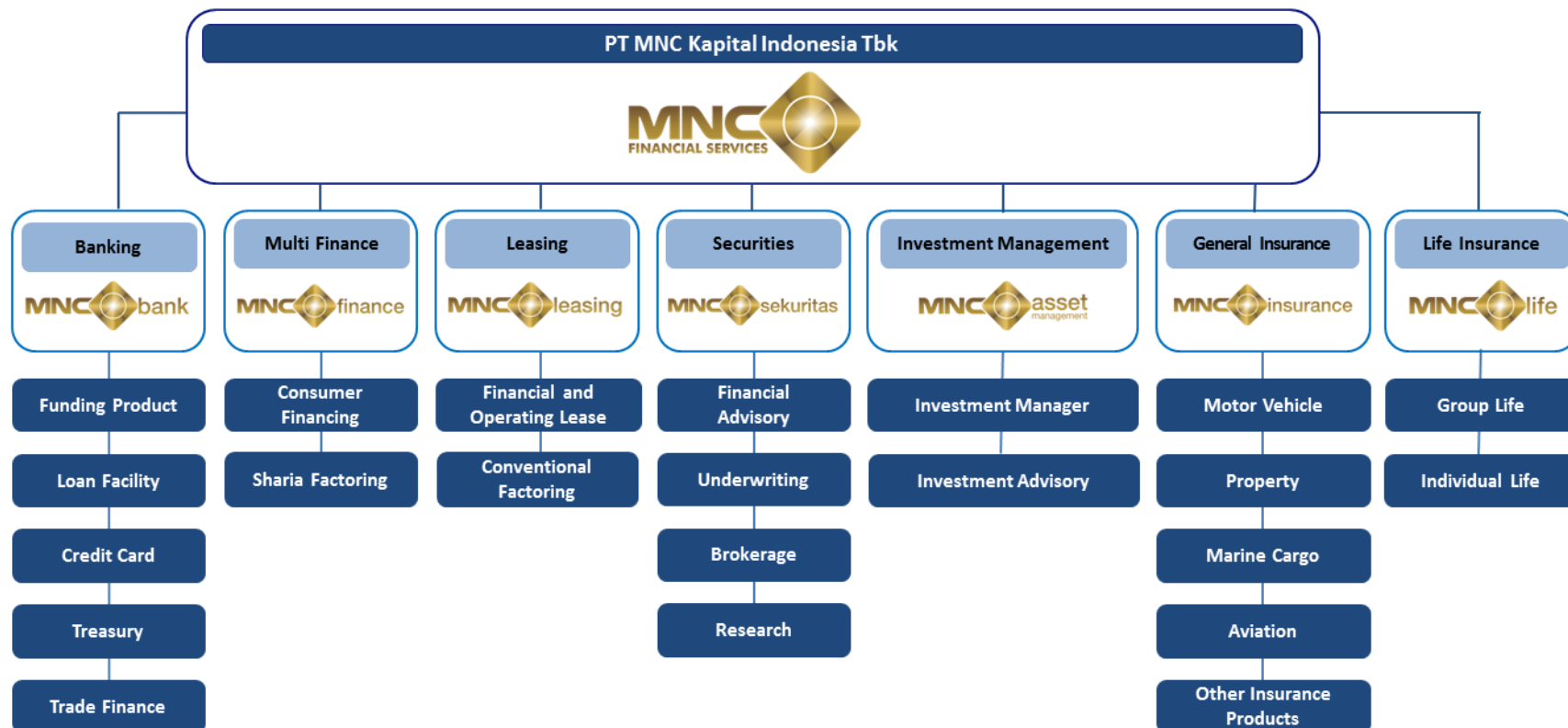
Films



TV Series

- 
- 1. Corporate Overview**
 - 2. Media**
 - 3. Financial Services**
 - 4. Property**

PT MNC Kapital Indonesia Tbk (MNC Financial Services) Corporate Structure



Total assets
(in Rp Bio)

10,696

2,356

707

838

49

577

508

Office network
in Indonesia

59

50

15

121*

6

23*

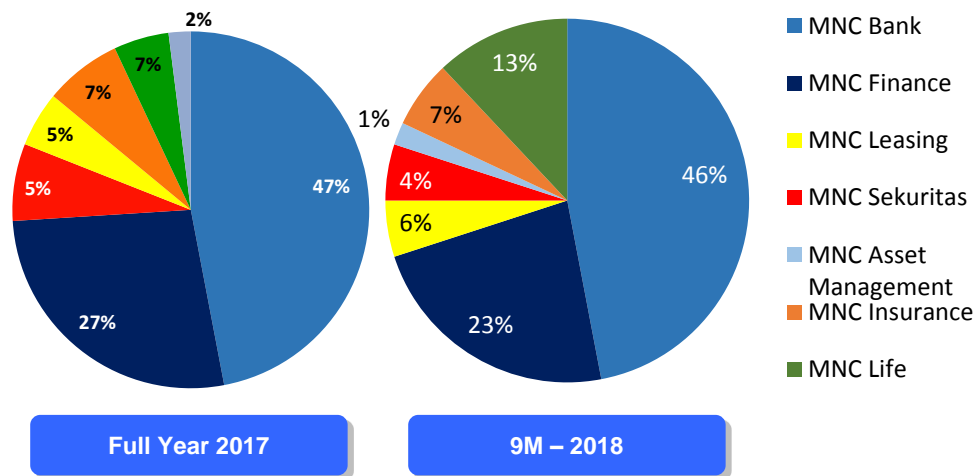
20

Potential synergies through

- Improve market positioning of products
- Product cross selling
- Leverage on wider distribution network

Note : Assets as of Sept 2018
Office network as of
Dec 2018
* Including Point of Sales

Sources of Revenue



Capitalizing on Distinctive Advantages

- 1 Strong Impact of the MNC Brand
- 2 Synergies
- 3 Managed by Professionals with a Proven Track Record
- 4 Low Penetration Rates

Strategies

- Creating a one-stop financial service centre (financial supermarket)
- Maximizing value creation & creating greater synergies amongst subsidiaries
- Developing an integrated online system (digitalization)
- Strengthening market penetrations
- Focusing on retail businesses
- Implementing better risk management, corporate governance & lowering acquisition cost as well as cost of funds
- Expanding our investments through unorganic means (mergers and acquisitions)



- Strong exposure for promotions of products & services
- Capitalizing on MNC Vision's 2.5 million subscribers as well as the client data base from MNC Shop and MNC Play

Benefitting from the expansions of MNC Land

- 
- 1. Corporate Overview**
 - 2. Media**
 - 3. Financial Services**
 - 4. Property**

Business Profile

A proven track record in managing various category of investment properties. Next, the Company is focusing on developing the following segments :



**MNC Lido City, Integrated
Lifestyle & Entertainment hub**



**MNC Bali Resort, Integrated
Lifestyle & Entertainment hub**



**MNC Smart City in
Tangerang**



**General Properties
(office building, high-rise residential,
upscale hotel)**



Property Services

*“A world-class holiday and lifestyle destination within
easy reach of Jakarta”*



MNC Lido City – Strategic Location and Accessibility

SHIA – Jakarta
±25 min
40 km



Jakarta – Bogor Electric Train (commuterline)
±60 min
55 km



Bogor – Lido Diesel Train
±20 min
26 km



Total Travel Time from Airport to Lido: ± 1.45 Hrs

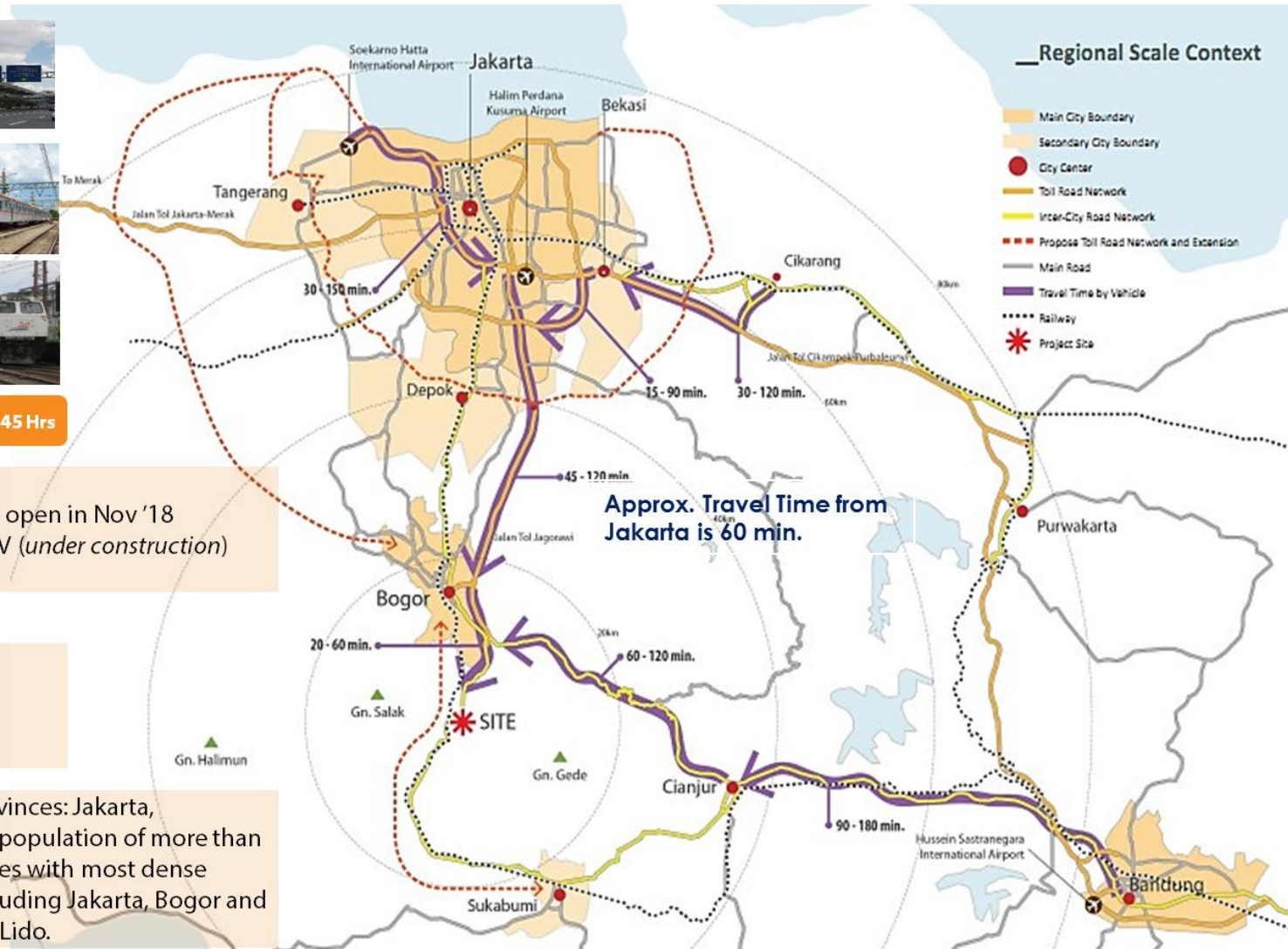
Toll Road Access:

1. Ciawi – Sukabumi Section I : to open in Nov '18
2. Ciawi – Sukabumi Section II – IV (under construction)
3. Sukabumi – Bandung (future)

Proximity:

Jakarta – Lido : 75km
Bogor – Lido : 25 km
Bandung – Lido : 130 km

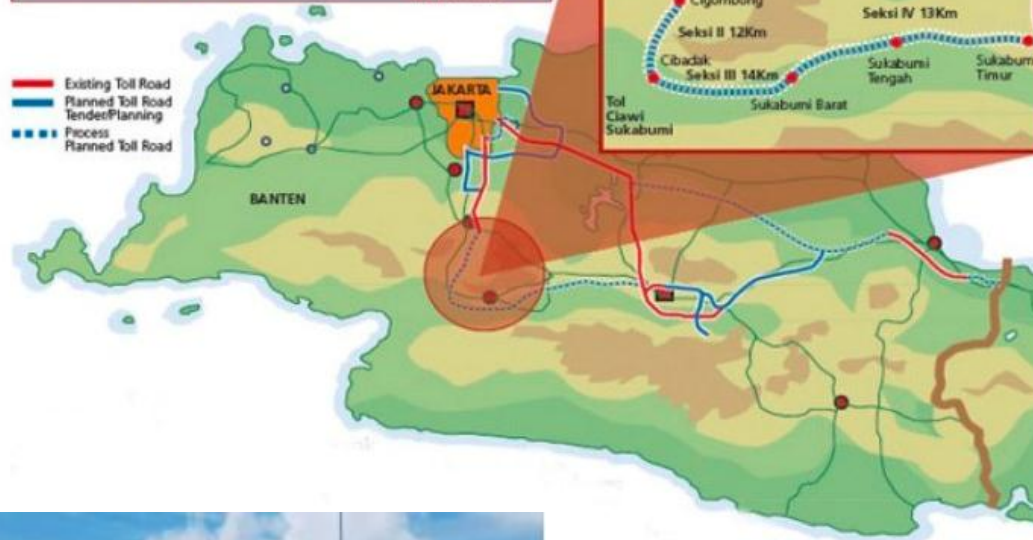
Lido is surrounded by 3 major provinces: Jakarta, Banten and West Java with a total population of more than 60 million people (24%). Major cities with most dense population in those provinces including Jakarta, Bogor and Bandung are in close proximity to Lido.



Bocimi Toll Road Section I - Completed

TOL CIAWI - SUKABUMI

● Panjang:	54 km	● Volume Lalu-lintas:	12.318 (2013)
● Jumlah Seksi:	4	● Biaya Investasi:	Rp 7,775 Triliun
● Masa Konsepsi:	45 tahun (Sejak SPMPK)	● Pelaksana:	PT Trans Jabar Toll, anak usaha PT MNC Toll Investama



www.mnc.land.com

Source: en.tempo.co

Jokowi to Inaugurate Bocimi's Section I Toll Road Today

1 December 2015 11:24 WIB



President Jokowi and his entourage inspecting the construction of Bocimi toll road. TEMPO/Adnan

TEMPO.CO, Jakarta - President Joko Widodo (Jokowi) is scheduled to inaugurate the Bogor-Ciawi-Sukabumi (Bocimi) toll road section I today, December 1. The 15.4-kilometer toll road stretches from Ciawi to Cigombong. The concession is held by the subsidiary of PT Waskita Karya (Persero) Tbk. with the total investment of Rp7.7 trillion.

The Toll Road Regulatory Agency (BRJT) Head Herry Trisaputra Zuna confirmed the inauguration of the toll road included in the list of National Strategic Project (PSN). "That's the plan, it will be inaugurated tomorrow (Saturday) afternoon," Herry said, Friday, November 30.

Muhammad Sadali, Managing Director of Trans Jabar (West Java) Toll Road, said that the Ciawi-Cigombong toll road has obtained the feasible-to-operate certificate (SLO) as the main requirement to operate last week.

Bocimi toll road section I is expected to be able to break the traffic density on Bogor-Sukabumi toll road as Cigombong is one of the traffic jam points on the 60-kilometer toll road. Overall, the Bocimi Toll Road consists of four sections with a length of 54 kilometers.

After section I, Bocimi toll road project will continue to section II, which is 11.9 kilometers, connecting Cigombong-Cibadak. Furthermore, section III will connect Cibadak-West Sukabumi for 13.7 kilometers. Then section IV will connect West Sukabumi-East Sukabumi, which is 13.05 kilometers.

BISNIS.COM

Bocimi Toll Road Section II - IV (in progress)

Sesuai Instruksi Presiden, Pembangunan Tol Bocimi Seksi II dan III Digeber Satu Tahun

Oleh yosep - 15 Januari 2019



Suasana lalu lintas di Tol Bocimi. Nalvi/Radar Bogor

BOGOR-RADAR BOGOR, Pembangunan proyek tol Bogor-Ciawi-Sukabumi (Bocimi) sepanjang 54 kilometer diproyeksi selesai tahun 2020. Saat ini, PT Trans Jabar Tol (TJT) tengah melanjutkan pekerjaan Tol Seksi II dengan route Cigombong-Cibadak 11,9 KM dan Seksi III Cibadak-Sukabumi 13,7 KM.

Hal itu dikatakan Pimpinan Proyek (Pimpro) Tol Bocimi dari PT Trans Jabar Tol (TJT), Joko Susilo sesuai instruksi Presiden Indonesia, Joko Widodo.

Source: www.radarbogor.id

"Seksi II dengan luas lahan bebas 141,1 ha tahap pembesaran baru 60 persen. Sedangkan Seksi III luas lahan 17,4 ha dan masih dalam tahap pembebasan," papar Joko.

Rencananya, Tol Bocimi akan terkoneksi dengan Tol Sukabumi-Ciranjang-Padalarang (Sucipada) sepanjang 31 KM. Lanjut dia, Tol Bocimi nantinya akan menjadi jaringan jalan Tol Trans Jawa (secondary). "Untuk Tol Sucipada, masih dalam pembahasan di Kementerian PUPERA. Kami (TJT) belum mendapat gambaran terkait hal itu," tambahnya.

Sebelumnya, Pelaksana Tugas Gubernur Jawa Barat, Moch Iriawan saat berkunjung ke Bogor akhir Agustus 2018 mengatakan, Pemerintah Provinsi (Pemprov) Jawa Barat, siap mendukung rencana pembangunan Tol Sucipada yang rencananya akan dimulai pada 2020.

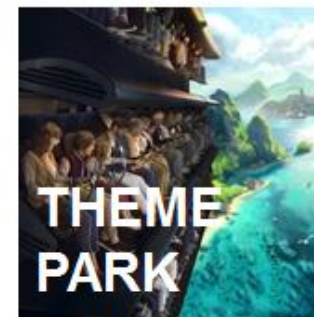
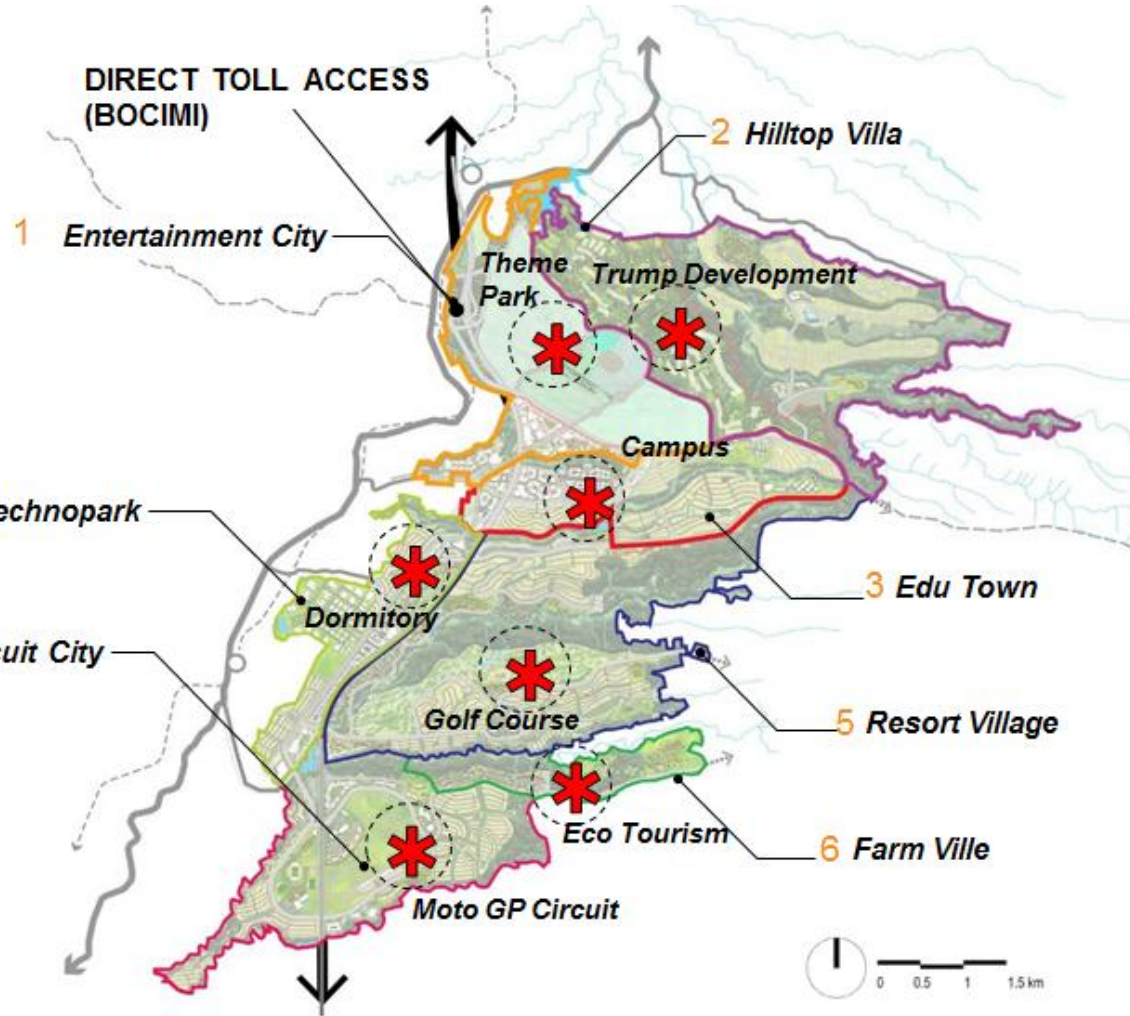
Kata Irawan, pembangunan tol ini merupakan lanjutan dari pembangunan Tol Bocimi dan sudah direncanakan sejak tahun 2008 lalu. "Nah permasalahannya selesai setelah tol ini masuk dalam rencana umum jaringan jalan tol yang ditetapkan Kemen PUPR," katanya.

Berdasarkan informasi yang diperoleh, pembangunan ruas tol sepanjang 68 kilometer ini akan digarap oleh dua BUMN yakni Waskita Karya dan Jasa Marga.

Ia memastikan, Dinas Bina Marga dan Penataan Ruang Jawa Barat sudah menuntaskan feasibility studi (FS) dan details engineering design (DED) proyek sepanjang 31 kilometer tersebut. "Jalan tol Sucipada terbagi dalam dua fase. Proyek tol ini sebetulnya secara desain sudah berjalan," katanya.

- The remaining Bocimi Toll Road Section II – IV construction shall be completed in 2020
- The construction of Sukabumi – Padalarang (Sucipada) Toll Road shall be started in 2020 (Feasibility Study and Detail Engineering Design are done)

3000 Ha Master Plan



MNC LIDO CITY



NATURAL & SUSTAINABLE SETTING

SMART INFRASTRUCTURE



THEME PARK



RESIDENCES

Trump Community
Entertainment City
Residences



RETAIL, DINING & ENTERTAINMENT DISTRICT



HOSPITALITY

Trump Luxury Hotel
Theme Park Hotel
Signature Golf Course
3-star Family Hotel



SUPPORTING FACILITIES

MNC Studios
MNC University



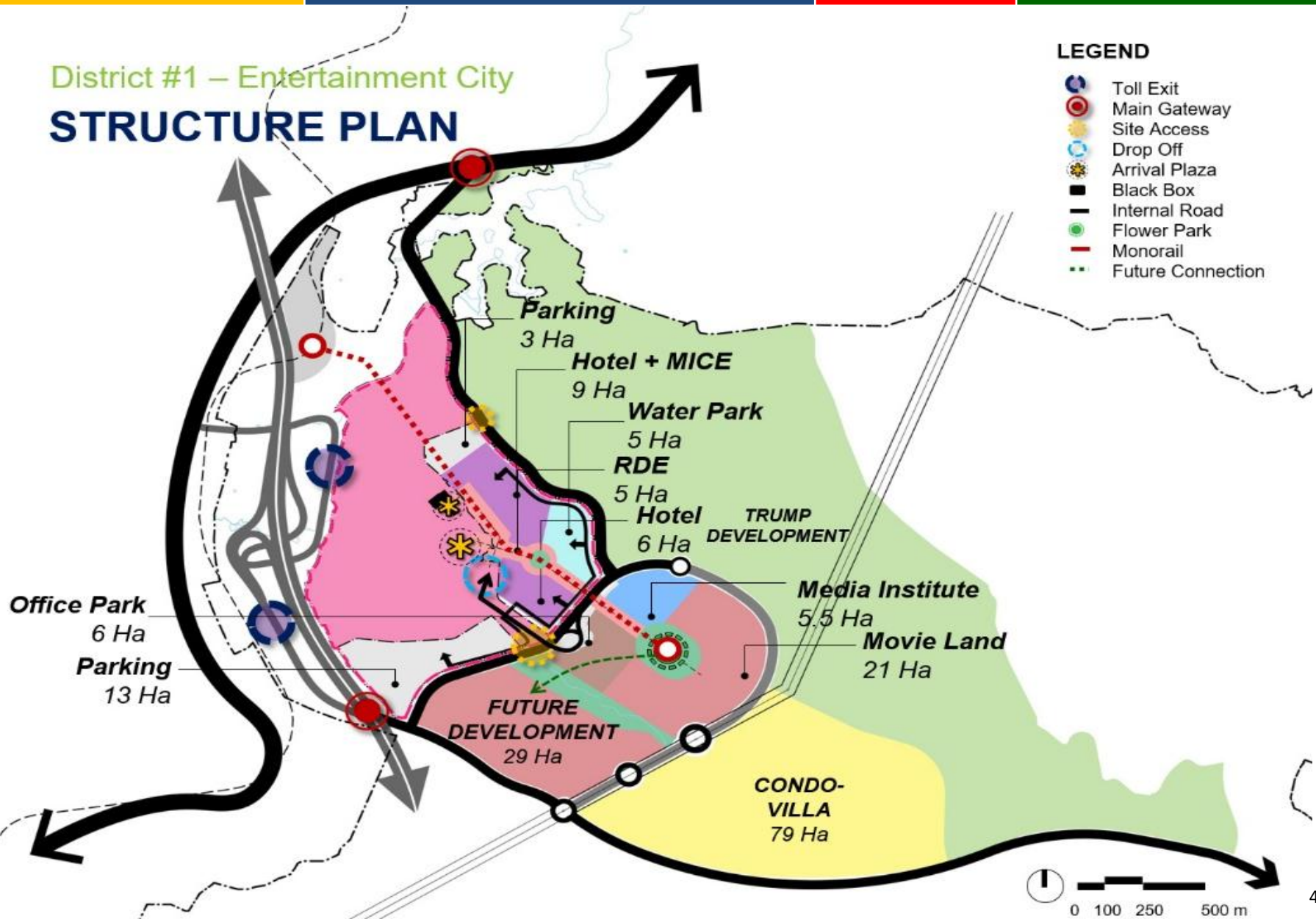
SMART TOWNSHIP

Phase 2 Development



NATIONAL PARK

Phase 1 Master Plan





The Power of Trump

Over 90% recommendation rate

Average **RevPar** index = **115%**

Winner of countless awards

Hot-selling residential

Trump Vancouver

100% of available inventory pre-sold,
with highest per square foot prices in Vancouver

Trump Tower Manila

94% pre-sold a year before turn-over

Trump Tower Mumbai

100% of available inventory pre-sold

Trump International Portfolio

9 world-class, luxury hotels

Presence in six countries

Aggressive global expansion underway

Leading the world in

luxury residential projects

with numerous projects in progress across the globe

18 award-winning golf clubs

Presence in six countries

Numerous projects in the pipeline

TRUMP International Resort, Golf Club and Residences Lido



6-star luxury hotel

with **120 keys**, restaurants and bar, spa & fitness center, and meetings/conference facilities. 24/7 lifestyle concierge and personalized service, delivered with the unwavering Trump standard of excellence

Indonesia's first **18-hole signature championship golf course** by legend **Ernie Els**



258 super luxury villas and 180 luxury resort condominiums

featuring beautifully landscaped gardens, bringing together an elite resort feel with the topmost privacy, safety and sustainability

Exclusive state-of-the-art country club

with a 24/7 lifestyle concierge, offering personalized service and an unrivaled lifetime membership opportunity



Indonesia's premiere world-class theme park featuring 6 Theme Lands, 19 Rides, 4 Shows, 9 Attractions, 17 F&B Outlets, 21 Retail Shops, 1 Event and Meeting Facility



a lively **Retail Dining Entertainment (RDE)** featuring Exclusive Brands & Shops, Family Dining, Entertainment Zone, Shows & Exhibition, Seasonal Parade, Nightlife Attraction and Internal Monorail



Hotel & MICE Facilities ranging from 3-star, 4-star and 5-star targeting FIT travelers, tour groups, corporates and lucrative MICE business

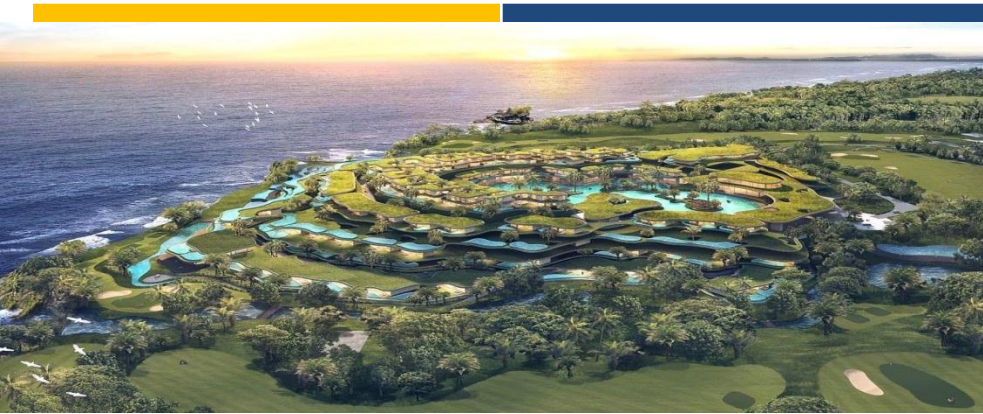
Water Park with iconic rides and attractions, integrated amenities and innovative designs

MNC Bali Resort – World's Paradise



- ❖ Situated in the heart of Bali's magnificent southwest coast, MNC Bali Resort sits in close proximity to some of Bali's most famed attractions. The location is approximately 27 km or an hour drive from the Ngurah Rai International Airport.
- ❖ The development is located in a spacious **110-hectare area** in Tabanan, West Bali – one of the largest resort developments in Bali.
- ❖ A perfect location for luxury living that offers breathtaking views of the Indian Ocean and Tanah Lot, the most sacred temple in Bali, framed by a spectacular panorama of endless sea.
- ❖ Bali is consistently voted as one of the world's best islands with the latest awards came from the DestinAsianReaders' Choice Award (RCA) and Bali was voted as the Best Island in the World in 2017.
- ❖ In August 2015, MNC Land signed an agreement with **The Trump Organization** to manage the newly redesigned resort.
- ❖ The Government is planning to develop a new toll road from Kuta to Gilimanuk, passing by Tanah Lot.

MNC Bali Resort – Development Component



a glamorous, ultra-luxury **Trump 6-star resort** with **150 exclusive pool suites and villas**

a state-of-the-art lifestyle **Beach Club** presenting a 360-degree view of the Indian Ocean

an 18-hole **Signature Golf Course** designed by **Phil Mickelson**

an **exclusive Golf Club** providing state-of-the-art facilities, orchestrated by a 24/7 lifestyle concierge



144 super-luxury villas and 224 luxury resort condominiums

TRUMP International Resort & Golf Club Bali



MNC Smart City – Future Livable City



- ❖ MNC SMART City is the newest addition to the Company's portfolio of Integrated Township Developments in Indonesia. The $\pm 3,000$ ha site is located in Tangerang Regency, Banten, and is envisioned as a truly integrated **SMART City**, that provides a wide range of development products and is furthermore themed and differentiated by an Integrated Sports Facilities network; MNC Smart City will be a true new benchmark for Integrated Live, Work and Play environment in Indonesia.
- ❖ Located on the greater Jakarta area, the Project Site will have great access via planned Serpong-Balaraja Toll Road as well as the existing commuter train line that connects directly to the Jakarta CBD area.
- ❖ The Company has secured the location permit of the 3,000 ha site.



	MNC Tower & Plaza	MNC Financial Center
Location	Kebon Sirih, Central Jakarta	Kebon Sirih, Central Jakarta
Land Area	17,850 sqm	4,222 sqm
Building Area	80,200 sqm	24,450 sqm
Total Storey	29 stories (MNC Tower) 2 stories (MNC Plaza)	22 stories

General Properties



	BEI Building	High End Building	Sindo Building
Location	Surabaya	Kebon Sirih, Central Jakarta	KH Wahid Hasyim, Central Jakarta
Land Area	1,424 sqm	4,062 sqm	1,064 sqm
Building Area	12,039 sqm	5,937 sqm	5,127 sqm
Total Storey	12 stories	5 stories	8 stories

General Properties



	Wisma Indovision II	Indovision Bali Building	The Westin Resort & BICC
Location	Kebon Jeruk, West Jakarta	Diponegoro, Bali	Nusa Dua, Bali
Land Area	3,297 sqm	2,730 sqm	9.3 ha
Building Area	10,669 sqm	5,057 sqm	87,721 sqm
Total Storey	10 stories	4 stories	5 stories 433 roomkeys

General Properties – Ongoing Development



	One East Penthouse & Residences Collection Oakwood Hotel & Residence	Park Hyatt Tower
Location	Kertajaya, East Surabaya	Kebon Sirih, Central Jakarta
Land Area	5,042 sqm	7,332 sqm
Building Area	74,801 sqm	109,533 sqm
Total Storey	33 stories 282 units of Strata Apt 144 roomkeys of Hotel & Residence	39 stories Office Park Hyatt Hotel (222 roomkeys)

General Properties



	iNews Tower *	MNC Studios *
Location	Kebon Sirih, Central Jakarta	Kebon Jeruk, West Jakarta
Land Area	5,837 sqm	101,222 sqm
Building Area	58,507 sqm	113,062 sqm
Total Storey	16 stories	18 stories (GTV) 14 stories (RCTI) 18 stories (MNCTV)

* MNC Land is the project manager and building manager of the property.



PT MNC Investama Tbk
MNC Financial Center 21st Floor
Jl. Kebon Sirih No. 21-27 Jakarta 10340, Indonesia
Tel. +62-21 2970 9700
Fax. +62-21 3983 6886
Email: ir.bhit@mncgroup.com
www.mncgroup.com

Thank You